

# OvalEdge Academy Transcript:

## Data Discovery

### Video: Navigating the Home Screen

Hi, I'm Kayla, and today we'll take a tour of the OvalEdge home screen, the landing page when you log in to the application.

#### Easy Navigation to Other Areas

In this environment, a data story is pinned to the home screen with an animation added to welcome users.

From the home screen, as you see on my page, organizations are able to design and display a data story. Data stories offer robust capabilities that include animation, videos, links, documents, and the ever-useful '@' functionality. Using data stories on your home screen can personalize the experience for your industry vertical and program objectives.

In addition to a large welcome screen, administrators can also publish eight thumbnails highlighting data stories that further assist users in locating topics like trainings, policies, domain knowledge, etc. Your data governance team is generally responsible for the design and display of this area.

Scrolling down the page, you can see the thumbnails of parent tags displayed, which are used to group conceptually similar data. Further down are domains. Your organization created these domains to organize business glossary terms, KPIs, and metrics.

In the column to the left of the welcome screen are 'My Bookmarks.' This is a powerful area that allows individual users the ability to create quick links to the areas of the tool they use most often. For example, I regularly search the data catalog and filter down to 'customer' tables in the 'CustomerOrder' schema. By clicking the bookmark, I can save this filtered view for future use.

Below 'My Bookmarks,' you'll find 'Helpful Resources.' Organizations can add useful links to websites or documentation deemed important for users to reference easily. As you can see, I already have a link to the OvalEdge support portal, the OvalEdge Academy, and documentation on other topics, including curating terms.

Further down the home screen, I can see a preview of the tickets awaiting my approval.

Next, you'll see 'Catalog Highlights,' including popular tables, reports, files and folders, and codes. I can toggle between the top objects and those that I've recently viewed.

## Page Header

The page header is available everywhere in the tool, so let's briefly explore what it offers.

The global search bar is where you can search against the entire application at one time. Bookmarks are pinned to the page header in addition to being displayed on the home page, so I can access those links from anywhere in the tool.

Next, you may see the access cart if it is enabled, the service desk, information about OvalEdge, OvalEdge's Chrome extension, the help center, an option to expand or collapse your screen, and your notification inbox.

If you click the user image in the right-hand corner, you can access your profile, also accessible via the 'My Resources' area in the left panel menu under 'My Profile.'

The left panel menu displays all of the modules available in the OvalEdge application. For some users, this list will be condensed based on their work requirements and permissions. You can collapse or expand this area by selecting the blue arrow.

That wraps up our navigation of the home screen and its key features and functions.

Thanks for watching!