

OvalEdge Academy Transcript:

Data Discovery

Video: Navigating Tags

Hi, I'm Joanna from OvalEdge. In this video, I'll walk you through how to navigate data in OvalEdge using tags.

Where are tags?

Tags are located on the home screen and from the left panel menu. If tags are associated to an object in the data catalog, you will be able to see the tags on the object's summary page.

Tags can only be created by users that have been given specific privileges in the 'Configuration' section of OvalEdge. Each organization has the ability to craft how they deploy, manage, and share tags. You may want to look for a data story for how your DGO team has set up tags in your organization.

How do tags work?

Tags are a hierarchical structure used for binning data objects based on any desired attribute. Binding different objects together allows for easy retrieval and organization. Tags enable users to categorize data objects into buckets, making it far easier when it comes to identification.

Each tag can be associated with multiple data objects, and one data object can also have multiple Tags associated with it. Tags can be a powerful way to support projects, group reports, and organize your work area, among other things.

For instance, I use tags to group the reports I plan on retiring next month. This allows me to gather my work together as a group, communicate to users, and implement the technical retirement policy.

Let's take a look at how this works in the tool. Select 'Tags' from the left panel menu. You can view this area through three different views; Tiles, Tree, and List view. I am currently looking at the Tree view. When you select a tag, you will see the title of the tag and a description.

The number that appears next to the object indicates how many objects the tag has been connected to for each type. By clicking each asset type, you can view the individual objects. Click on 'View Details' to see more information, such as child tags and any additional fields that have been set up by your administrators.

Additional Information

Expand the 'Additional Information' area using the expand icon, the down arrow, in the lower right corner to see custom fields and creation information.

Administrators have the ability to make custom fields for a tag to further organize and share additional information about them.

Thanks for watching!